

B 2100A (Form 2100A) (12/15)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS
HOLDINGS INC., et al.,

Debtors.

Case No. 08-13555

Chapter 11

Jointly Administered

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Citigroup Financial Products Inc.

Name of Transferee

Name and Address where notices to transferee
should be sent:

Citigroup Financial Products Inc.
Address: 388 Greenwich Street, Trading Tower 6th Fl
New York, NY 10013
Attn: Kenneth Keeley
Email: Kenneth.keeley@citi.com

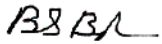
PCI Fund L.L.C.

Name of Transferor

Court Claim # (if known): See attached Schedule A
Amount of Claim: See Transferred Claim Amounts in
attached Schedule A
Date Claim Filed: Various

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

DocuSigned by:



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By: _____
Transferee/Transferee's Agent

Date: August 20, 2020

Brian S. Broyles - Authorized Signatory

Schedule A

PCI FUND L.L.C. ("Seller") has sold, transferred and assigned to **CITIGROUP FINANCIAL PRODUCTS INC.** ("Buyer") the Transferred Claim Amounts (as set forth in the table below) in and to all rights, title and interest in and to the Claims of Seller against **Lehman Brothers Special Financing Inc.** having the Claim Numbers as set forth below in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

| # | LBSF Claim # | Transferred Claim Amount |
|----|--------------|--------------------------|
| 1 | 23545 | \$100,000.00 |
| 2 | 14093 | \$250,000.00 |
| 3 | 21894 | \$2,000,000.00 |
| 4 | 26905 | \$1,000,000.00 |
| 5 | 11420 | \$250,000.00 |
| 6 | 17563 | \$319,881.04 |
| 7 | 20171 | \$180,118.96 |
| 8 | 66911 | \$13,875.09 |
| 9 | 66859 | \$4,365.02 |
| 10 | 66909 | \$90,218.22 |
| | | |

EXHIBIT A

EVIDENCE OF TRANSFER OF CLAIMS

TO: Clerk, United States Bankruptcy Court, Southern District of New York

PCI FUND L.L.C. (“Seller”) has sold, transferred and assigned to **CITIGROUP FINANCIAL PRODUCTS INC.** (“Buyer”) the Transferred Claim Amounts (as set forth in the table below) in and to all rights, title and interest in and to the Claims of Seller against **Lehman Brothers Special Financing Inc.** having the Claim Numbers as set forth below (the “Assigned Rights”) in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

| LBSF Claim # | Transferred Claim Amount |
|--------------|--------------------------|
| 23545 | \$100,000.00 |
| 14093 | \$250,000.00 |
| 21894 | \$2,000,000.00 |
| 26905 | \$1,000,000.00 |
| 11420 | \$250,000.00 |
| 17563 | \$319,881.04 |
| 20171 | \$180,118.96 |
| 66911 | \$13,875.09 |
| 66859 | \$4,365.02 |
| 66909 | \$90,218.22 |
| 66725 | \$96,395.31 |
| 66901 | \$547,451.87 |

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claims as an assignment and Buyer herein as the valid owner of the Assigned Rights to the extent of the Transferred Claim Amount. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Assigned Rights to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claims by their duly authorized representatives as of August 20, 2020.

PCI FUND L.L.C.

By: Anchorage Capital Group, LLC,
Its Investment Manager

By: 
Name: Melissa Griffiths
Title: Authorized Signatory

CITIGROUP FINANCIAL PRODUCTS INC.

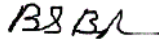
By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claims by their duly authorized representatives as of August 20, 2020.

PCI FUND L.L.C.

By: Anchorage Capital Group, LLC,
Its Investment Manager

CITIGROUP FINANCIAL PRODUCTS INC.

DocuSigned by:

4D05618B5CD9437...

By: _____
Name:
Title:

By: _____
Name:
Title: Brian S. Broyles - Authorized Signatory